

PRICING ESTIMATE

Below are the average fees for our most common services. More specific pricing or more unique services can be discussed during an initial consultation with one of our attorneys.

Team Hourly Rates

Partners range from \$450-\$525/hour
Associate Attorneys range from \$350-\$450/hour
Paralegals and Law Clerks range from \$250/hour
Legal Assistants and Interns are \$100/hour

Estate Planning

All estate planning pricing includes: Statutory Durable Powers of Attorney for financial purposes, Medical Powers of Attorney, Directives to Physicians ("Living Wills"), Declaration of Guardian in the Event of Later Incapacity, Declaration of Guardian for Children (if applicable), Appointment for Disposition of Remains, and sample insurance, retirement plan, and IRA beneficiary designations.

<u>Single Simple Will</u> (all outright to beneficiaries with contingent trusts).	avg. \$2,000-\$4,000
<u>Pair of Simple Wills</u> (all outright to surviving spouse or partner, then to children or beneficiaries with contingent trusts).	avg. \$3,000-\$5,000
<u>Single Will with Testamentary Trusts</u> such as lifetime trusts for descendants or other beneficiaries.	avg. \$4,000-\$5,500
<u>Pair of Complex Wills</u> (with disclaimer planning provisions).	avg. \$4,500-\$7,000
<u>Pair of Complex Wills</u> (with marital and bypass trusts for survivor with lifetime trusts for descendants or other beneficiaries and generation-skipping provisions).	avg. \$6,000-\$8,000
<u>Management "Living Trust"</u> (with trusts for descendants or other beneficiaries) and pour-over will(s).	avg. \$4,000-\$5,500
<u>Trust Funding</u> or hourly consulting regarding estate planning techniques, estate tax implications, capital gains and basis implications, business formation, business liability, business structure options, options for charitable giving, etc.	Applicable Hourly Rates
<u>Joint Disclaimer Trust</u> (with trust for descendants or other beneficiaries).	avg. \$5,000-\$7,000
<u>Joint Complex Management "Living Trust"</u> (with marital and bypass trusts for survivor with lifetime trusts for descendants or other beneficiaries and generation-skipping provisions) and pourover wills.	avg. \$7,000-\$9,000
<u>Charitable Lead or Remainder Trusts</u> (unitrust or annuity).	avg. \$8,000-\$10,000
<u>Irrevocable Life Insurance Trust</u>	avg. \$5,000-\$7,000
<u>Irrevocable Gifting Trust</u>	avg. \$4,000-\$5,500
<u>Spousal Lifetime Access Trust</u>	avg. \$7,000-\$10,000
<u>Limited Liability Company or Corporation</u> (pricing excludes filing fee and funding).	avg. \$2,000-\$3,000
<u>Drafting Marital Property Agreement</u> (post or pre-marriage) Draft custom agreement; cost varies based on complexity (business interests, negotiations with opposing counsel, unique assets, cryptocurrency, etc.). <i>*Difficult to estimate without consultation.</i>	avg. \$5,500-\$20,000+
<u>Marital Property Agreement</u> (post or pre-marriage) Review and provide recommendations on a draft agreement.	Applicable Hourly Rates
<u>Deeds</u> : This could be deeds to a trust, deeds to an LLC, a Lady Bird Deed, etc. (plus recording fees)	\$500
<u>Incapacity Documents</u> : Statutory Durable Powers of Attorney (financial purposes), Medical Powers of Attorney, Directives to Physicians ("Living Wills"), Declarations of Guardian in the Event of Later Incapacity, and Appointments for Disposition of Remains.	\$500

Probate & Estate Administration

The below estimates are averages. Exact legal fees will depend on the extent of customizations, types of assets, total value of the estate, expedited turnaround, etc.

<u>Probating a Will</u> Where there is an original will, self-proving affidavit and an available Executor named.	avg. \$5,000-\$7,500
<u>Probating a Copy of a Will</u> Where there is not an original will, but all of the beneficiaries and potential heirs are in agreement on how to proceed.	avg. \$5,000-\$7,500
<u>Heirship Determination + Independent Administration</u> Where the potential heirs are in agreement on proceeding and who should serve as Administrator.	avg. \$7,000-\$9,000
<u>Probate of a Will as a Muniment of Title</u> <i>Add approximately \$1,500 if it has been more than four years since decedent's death.</i> Where the only asset is real property and there are no unsecured debts.	avg. \$3,500-\$5,000
<u>Small Estate Affidavit</u> Where the decedent did not have a will and did not have in excess of \$75,000 in probate assets (not including homestead property and exempt property).	avg. \$1,500-\$2,500
<u>Statutory Affidavit of Heirship</u> Where the decedent did not have a will, only owned real property, and circumstances would allow passage of title with such affidavit.	avg. \$1,500-\$2,500
<u>Dependent Administration</u> Where court approval is required for all administrator actions.	avg. \$8,000-\$15,000

Litigation

Cost is hard to predict in litigation and depends entirely on the facts of the case and the parties involved.

<u>Ongoing Legal Work for Pre-Litigation and Litigation Matters Involving Fiduciary Relationships:</u> To represent you in resolving a new or ongoing dispute, we have a few methods of charging: • Hourly - Most of our cases are billed hourly. We bill monthly, starting with a retainer ranging from \$5,000-\$20,000. • Flat Rate - In certain circumstances, our firm can quote a flat rate fee for different stages of litigation/pre-litigation. • Contingency - Occasionally, after a review of the feasibility of the matter, our firm will represent clients on a contingency (usually 30-40%) or with a deferred payment agreement.
<u>Probate/Trust/Power of Attorney Controversy Investigation Retainer</u> If you think there may be a dispute but want more information on your options and what strategy we recommend, an investigation retainer is a good option. Typically, our investigation retainer is between \$5,000 (approximately 12 hours of legal work) and \$10,000 (approximately 26 hours of legal work).
<u>Guardianship</u> We bill hourly for guardianship. Uncontested - If everyone involved is in agreement, the total cost is typically \$5,000-\$10,000. Contested - If anyone disputes the need for a guardian or who the guardian should be, the total cost is typically \$20,000-\$100,000.